

**Information  
on events and actions that influence or might influence the activity of the  
issuer or its securities price according to art.123 of the Law nr.171  
from 11.07.2012 and Section 5 from Chapter II, pct.36-37  
from Chapter III of the present Regulation**

**I. General information about the issuer of securities**

1. Full and shortened name of the issuer of securities **B.C. „VICTORIABANK” S.A.**
2. The issuer of securities represents:
  - ✓ **a financial institution**
  - ✓ **an issuer, whose securities are admitted to trading on a regulated market**
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities **MD-2004, mun. Chişinău, 31 August 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;**
4. Number and date of state registration of the issuer of securities
  - Number of state registration (IDNO) **1002600001338;** - Date of state registration **14.06.2001**
5. The main activity (according CAEM) **64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);**
6. Information on the Registrar / Audit firm of the issuer of securities:
  - Registrar: **„Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;**
  - Audit firm: **„Moore Stephens KSC” SRL, company address: mun. Chişinău, Stefan cel Mare şi Sfint, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;**
7. The main characteristics of the issued securities
  - ISIN code of the securities - **MD14VCTB1004;**
  - Number of securities issued and outstanding **25,000,091**
  - Nominal value, lei - **10.00**
  - Social capital, lei - **250,000,910**
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – **Monitorul Oficial al Republicii Moldova and/or Capital Market**

**II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities**

6. Decisions approved by the governing bodies of the issuer (p. 29, subp.6) of the Regulation):  
**Decisions of the General annual ordinary Shareholders' Meeting of BC „VICTORIABANK” SA from 27 April 2018**

***On 27 April 2018 B.C. „VICTORIABANK” S.A. held its General annual ordinary shareholder meeting, with the presence of shareholders at the Bank's headquarters (mun. Chisinau, str. 31 August 1989, nr. 141). The Meeting has been attended by shareholders and their legal representatives owning 87.54% of the total voting shares issued by the Bank.***

***The Meeting's agenda included the following issues:***

1. ***Regarding the Annual Financial Report for the year 2017;***
2. ***Regarding the Board of Directors' Report for the year 2017;***
3. ***Regarding the Audit Commission's Report for the year 2017;***
4. ***Regarding distribution of the Bank's profit for the year 2017;***
5. ***Regarding profit distribution policy for the year 2018;***
6. ***Regarding the establishment of the amount of Board of Directors' remuneration and compensation;***
7. ***Regarding early termination of powers of the current Audit Commission;***
8. ***Regarding the confirmation of the Audit Company that will carry out the required ordinary audit for the year 2018 and the amount of remuneration for their services;***
9. ***Regarding changes and amendments to the Regulation of the General Shareholders' Meeting of B.C. „VICTORIABANK” S.A.;***
10. ***Regarding abrogation of certain internal normative acts of the bank.***

***The Meeting has approved the annual financial report, the Board of Directors' report, and the Audit Commission's report for the year 2017.***

***The shareholders have also approved the distribution of the profit for the year 2017: 140,000,510 lei as annual dividends, equal to the intermediary dividends paid to shareholders as per decision of Extraordinary shareholder meeting of 22.12.2017, the rest of the profit registered in 2017 in amount of 141,925,706 lei – to chapter „Reported***

result" with the purpose of consolidating the Bank's position on the market, increasing equity value and forming of general reserves for banking risks. Also, the profit distribution policy for the year 2018 has been approved.

The Meeting has approved:

- the amount of Board of Directors' remuneration and compensation,
- the early termination of powers of the Audit Commission,
- the Audit Company Moore Stephens KSC to carry out the required ordinary audit for the year 2018 and the amount of remuneration for their services;
- the changes and amendments to the Regulation of the General Shareholders' Meeting of B.C. „VICTORIABANK” S.A.

Also, several internal normative acts have been abrogated, the approval of which is within the competence of the Board of Directors.

All decisions pursuant to the Meeting's agenda have been approved unanimously.

### III. Signatures

Ludmila Vangheli  
Vice President of the Management Committee



4<sup>th</sup> of May 2018

*Parasol*