

### Information

on events and actions that influence or might influence the activity of the issuer or its securities price according to art.123 of the Law nr.171 from 11.07.2012 and Section 5 from Chapter II, pct.36-37 from Chapter III of the present Regulation

#### I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Number and date of state registration of the issuer of securities

- Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001

5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);

6. Information on the Registrar / Audit firm of the issuer of securities:

Registrar: “Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;

Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfânt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 001A/01 from 25.01.17;

7. The main characteristics of the issued securities

ISIN code of the securities - MD14VCTB1004;

Number of securities issued and outstanding 25,000,091

Nominal value, lei - 10.00

Social capital, lei - 250,000,910

8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova

#### II. Events that influence or might influence the activity of the issuer or its securities price

6. Decisions approved by management bodies of the securities' issuer (p.29, subp.6 from Regulation):

Decisions of the Annual ordinary general meeting of shareholders of BC“VICTORIABANK”SA of 25 May 2017

The Annual ordinary general meeting of shareholders of BC“VICTORIABANK”SA took place on 25 May 2017 at the Bank's headquarters (mun. Chişinău, str. 31 August 1989, nr. 141), with the presence of shareholders.

The following items from the agenda of the Meeting were voted upon:

1. Regarding the Annual Financial Report for the year 2016;
2. Regarding the Board of Directors' Report for the year 2016;
3. Regarding the Audit Commission's Report for the year 2016;
4. Regarding distribution of the Bank's profit for the year 2016;
5. Regarding profit distribution policy for the year 2017;
6. Regarding the election of a new Board of Directors of B.C.“Victoriabank”S.A.;
7. Regarding the establishment of the amount of Board of Directors' remuneration and compensation;
8. Regarding the establishment of the amount of Audit Commission's remuneration;
9. Regarding the confirmation of the Audit Company that will carry out the required ordinary audit for the year 2017 and the amount of remuneration for their services;
10. Regarding changes and amendments to the Bank's Statute;
11. Regarding changes to the Regulation of the Bank's Board of Directors;
12. Regarding the Regulation of the Bank's Audit Commission (in new edition).

Upon examining all items included in the agenda, the shareholder meeting:

1. Took note of the Bank's Management Committee's Annual Financial Report for the year 2016, and approved the financial situations of the Bank for the financial exercise that ended on 31 december 2016, with the explicative notes drawn in compliance with International Reporting Standards, duly confirmed by the audit company Moore Stephens KSC.
2. Approved the Board of Directors' Report for the year 2016.
3. Approved the Audit Commission's Report for the year 2016.
4. Approved directing the profit realised in year 2016, amounting to 220,872,113 MDL, to „Reserves” (forming of general reserves for banking risks).
5. Approved profit distribution policy for the year 2017.
6. Elected, by cummulative voting, for a 4 (four) year term, a new Board of Directors, composed of the following members:
  - ✓ Gavin N. Ryan,
  - ✓ Pătrăhău Ionuț Octavian,
  - ✓ Gherasim Dinu,
  - ✓ Prisăcaru Ion,
  - ✓ Țurcan Victor,
  - ✓ Balan Igor,
  - ✓ Spoială Igor.
7. Established the amount of Board of Directors' remuneration and compensation.
8. Established the amount of Audit Commission's annual remuneration.
9. Confirmed the audit company Moore Stephens KSC to carry out the required ordinary audit for the year 2017 and the amount of remuneration for their services.
10. Approved changes and amendments to the Bank's Statute.
11. Approved changes to the Regulation of the Bank's Board of Directors.
12. Approved the Regulation of the Bank's Audit Commission in new edition.

### III. Signatures

Corneliu Ghimpu

First Vice President

25th of May 2017

