

## Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,  
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

### I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chisinau, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

### II. Events that influence the activity of the issuer

5. Decisions approved by the issuer's governing bodies (p.28 subp.6) of the Regulation):

On April 25<sup>th</sup>, 2019, B.C. „VICTORIABANK” S.A. held its General annual ordinary shareholders' meeting, with the presence of shareholders, at the Bank's headquarters (mun. Chisinau, str. 31 August 1989, nr. 141). The Meeting has been attended by shareholders and their legal representatives owning 83.69% of the total voting shares issued by the Bank.

The Meeting's agenda included the following issues:

1. Regarding the Annual Financial Report for the year 2018;

2. Regarding the Board of Directors' Report for the year 2018;

3. Regarding distribution of the Bank's profit for the year 2018;

4. Regarding profit distribution policy for the year 2019;

5. Regarding the establishment of the amount of Board of Directors' remuneration and compensation;

6. Regarding the confirmation of the Audit Company that will carry out the required ordinary audit and the amount of remuneration for their services;

7. Regarding changes and amendments to the Regulation of the Board of Directors of B.C. „VICTORIABANK” S.A.;

8. Regarding the approval of the Charter of B.C. „Victoriabank” SA in new edition.

The Meeting has approved:

- the annual financial report and the Board of Directors' report;

- redirecting the profit for the year 2018 to chapter „Reported result”, with the purpose of consolidating the Bank's position on the market, increasing equity value and forming of general reserves for banking risks;

- the profit distribution policy for the year 2019;

- the amount of Board of Directors' remuneration and compensation,

- the Audit Company ICS „KPMG MOLDOVA” S.R.L. to carry out the required ordinary audit for the years 2019-2021 and the amount of remuneration for their services;

- the Statute of the Bank in new edition and changes and amendments to the Regulation of the Board of Directors of B.C. „VICTORIABANK” S.A..

### III. Signatures

Vasile Donica

Vice President of the Management Committee

2<sup>nd</sup> of May 2019



*V. Donica*