



**Information**  
**on events and actions that influence or might influence the activity of the issuer or its securities price according to art.123 of the Law nr.171 from 11.07.2012 and Section 5 from Chapter II, pct.36-37 from Chapter III of the present Regulation**

**I. General information about the issuer of securities**

1. Full and shortened name of the issuer of securities **B.C. „VICTORIABANK” S.A.**
2. The issuer of securities represents:
  - ✓ **a financial institution**
  - ✓ **an issuer, whose securities are admitted to trading on a regulated market**
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities **MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;**
4. Number and date of state registration of the issuer of securities
  - Number of state registration (IDNO) **1002600001338**; - Date of state registration **14.06.2001**
5. The main activity (according CAEM) **64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);**
6. Information on the Registrar / Audit firm of the issuer of securities:
  - Registrar: **„Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;**
  - Audit firm: **„Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfînt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;**
7. The main characteristics of the issued securities
  - ISIN code of the securities - **MD14VCTB1004**;
  - Number of securities issued and outstanding **25,000,091**
  - Nominal value, lei - **10.00**
  - Social capital, lei - **250,000,910**
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – **Monitorul Oficial al Republicii Moldova and/or Capital Market**

**II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities**

**6. Decisions approved by the governing bodies of the issuer (p. 29, subp.6) of the Regulation):**

**Decisions of the General Extraordinary Shareholders' Meeting of BC „VICTORIABANK” SA from 30 march 2018**

***The Extraordinary general meeting of shareholders of BC“VICTORIABANK”SA took place on 30 March 2018 at the Bank's headuarters (mun. Chişinău, str. 31 August 1989, nr. 141), with the presence of shareholders. At the meeting participated shareholders and their representatives holding 91.97% of the total number of shares with voting rights issued by the bank.***

**The following items from the agenda of the Meeting were voted upon:**

1. ***Early termination of powers of the current Board of Directors of B.C. „Victoriabank” SA;***
2. ***Election of a new Board of Directors of B.C. „Victoriabank” SA;***
3. ***Approval of the Charter of B.C. „Victoriabank” SA in new edition;***
4. ***Amendment and supplement of the Regulation of the Board of Directors of B.C. „Victoriabank” SA..***

***Upon examining all items included in the agenda, were approved the following:***

- ***A new Board of Directors of BC „VICTORIABANK” SA, composed of the following members:***
  1. ***Thomas GRASSE, Independent member of the Board of Directors of Banca Transilvania S.A., Romania;***
  2. ***Murat SABAZ, Business Administration, ex Executive Vice President ŞekerBank T.A.Ş., İstanbul, Turkey;***
  3. ***Tiberiu MOISA, Deputy CEO, Banking for SMEs, Banca Transilvania S.A., Romania;***
  4. ***Livia DUMITRESCU, Director, Corporate Affairs and Compliance, OMV Petrom S.A., Romania;***
  5. ***Ionut PATRAHAU, President and founder of the Foundation for Modern Neurosurgery, Brain Academy of Healthcare Management, Bucharest;***
  6. ***Igor SPOIALA, Deputy Director ÎM „Roofart” SRL;***
  7. ***Victor TURCAN, founder of B.C. „VICTORIABANK” S.A., owner with a 10.45% share.***
- ***Early termination of powers of the Board of Directors of B.C. „VICTORIABANK” SA elected at the general meeting of shareholders from 25.05.2017, on the day when the National Bank of Moldova approves the new members elected (who will ensure the quorum of the sessions) by the Extraordinary general meeting of shareholders from 30.03.2018.***

- *The Statute of B.C. „VICTORIABANK” S.A. in new edition, and amendment and supplement of the Regulation of the Board of Directors of the bank.*

**III. Signatures**

**Victor Turcan**  
**President of the Board of Directors**

**Bogdan Plesuvescu**  
**President of the Management Committee**



A handwritten signature in blue ink, appearing to read "Victor Turcan".

A handwritten signature in blue ink, appearing to read "Bogdan Plesuvescu".

**4<sup>th</sup> of April 2018**

A handwritten signature in blue ink at the bottom left corner, appearing to read "Marasdu".