

Information

on events and actions that influence or might influence the activity of the issuer or its securities price according to art.123 of the Law nr.171 from 11.07.2012 and Section 5 from Chapter II, pct.36-37 from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: „Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfânt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

6. Decisions approved by the governing bodies of the issuer (p. 29, subp.6) of the Regulation):
Decisions of the General Extraordinary Shareholders' Meeting of BC "VICTORIABANK" SA from 22 december 2017
On December 22, 2017, was held by correspondence the General Extraordinary Shareholders' Meeting of BC "VICTORIABANK" SA. Place where the General Meeting was held (accumulation and examination of voting ballots) – headquarters of B.C. "VICTORIABANK" S.A., located at address: mun. Chişinău, str. 31 August 1989, nr. 141. Shareholders and legitimate representatives of the shareholders holding 88.38% of the total shares with voting rights issued by the Bank, participated at the meeting by submitting the voting ballots.

Agenda of the Meeting:

Regarding the intermediate distribution of profit (intermediate payment of dividends) for the year 2017. Shareholders unanimously approved a new profit distribution policy for the year 2017. The Meeting unanimously approved the distribution as intermediate dividends for the first three quarters of 2017 the sum of 140,000,509.60 MDL. Also, unanimously was approved the following method of payment of interim dividends on the shares of the Bank:

- Dividend paid per share amounts 5.60 lei.
- Dividends will be paid in cash.
- The right to receive the intermediate dividends is held by the shareholders included in the list of shareholders of BC "Victoriabank" SA, with the right to participate at the General Extraordinary Shareholders' Meeting of the Bank, as of November 24, 2017.

Dividends will be paid to the shareholders in accordance with applicable law, within 30 days of making the decision regarding their payment.

III. Signatures

Victor ȚURCAN
President of the Board of Directors

Corneliu GHIMPU
First Vice President of the Management Committee

22nd of December 2017

