

**Information**  
**on events and actions that influence or might influence the activity of the**  
**issuer or its securities price according to art.123 of the Law nr.171**  
**from 11.07.2012 and Section 5 from Chapter II, pct.36-37**  
**from Chapter III of the present Regulation**

**I. General information about the issuer of securities**

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
  - ✓ a financial institution
  - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
  - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
  - Registrar: „Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
  - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfînt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
  - ISIN code of the securities - MD14VCTB1004;
  - Number of securities issued and outstanding 25,000,091
  - Nominal value, lei - 10.00
  - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

**II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities**

5. Convocation of the General Shareholders' Meeting or the Board of Directors decision regarding the refusal to convene the General Shareholders' Meeting, mentioning the reasons of the refusal (p.29 subp.5 of the Regulation):
  - submitted application regarding the convocation of the meeting (shareholder, governing body):  
at the request of shareholder INSIDOWN LTD, which owns 39,20% of voting shares of the bank as of the date of the request;
  - the Board of Directors decision on General Shareholders' Meeting convocation date:  
the Bank's Board of Directors decision from 22.11.2017;
  - Date of General Meeting convocation:  
The General Extraordinary Shareholders' Meeting of BC „VICTORIABANK” SA will be held on 22nd of December, 2017, 11:00 AM, form of convention – by correspondence.  
Place where the General Meeting will be held (accumulation and examination of voting ballots) – headquarters of B.C. „VICTORIABANK” S.A., located at address: mun. Chişinău, str. 31 August 1989, nr. 141.

**Agenda of the Meeting:**

1. **Regarding the intermediate distribution of profit (intermediate payment of dividends) for the year 2017.**

The list of shareholders entitled to participate at the General Meeting is compiled as at **24 November 2017**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than 3 days before the General Meeting.

The right to receive the interim dividend will be held by the shareholders included in the list of shareholders of BC „Victoriabank” SA as of **November 24, 2017**.

Shareholders can examine the materials pertaining to the General Extraordinary Meeting starting from **12 December 2017** (during work days), between 09.00-12.30 and 14:00-16:00 at the Bank's headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 201).

The voting ballot will be filled out by the shareholder and returned to the Bank immediately after receiving it, but not later than **22 December 2017, 10:00 AM**. Information about how to fill out the voting ballot is included in the text of the ballot.

Shareholders will be informed of the result of the vote through a communiqué published on the Bank's web page www.victoriabank.md and in the periodical „Monitorul Oficial al Republicii Moldova”, within the timeframe provided by the law.

Additional information can be received at tel: (+373 22) 57-63-50 and (+373 22) 57-63-53.

**III. Signatures**

**Corneliu Ghimpu**  
**First Vice President**

**1<sup>st</sup> of December 2017**

