

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities **B.C. „VICTORIABANK” S.A.**

2. The issuer of securities represents:

✓ **a financial institution**

✓ **an issuer, whose securities are admitted to trading on a regulated market**

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities **MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;**

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – **Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism https://emitent-msi.market.md and the official webpage of the Bank http://www.victoriabank.md**

II. Events that influence the activity of the issuer

5. Decisions approved by the issuer's governing bodies (p.28 subp.6) of the Regulation):

On April 29th, 2021, B.C. „VICTORIABANK” S.A. held its General annual ordinary shareholders’ meeting, with the presence of shareholders, at the Bank’s headquarters (mun. Chisinau, str. 31 August 1989, nr. 141). The Meeting has been attended by shareholders and their legal representatives owning 80.40% of the total voting shares issued by the Bank.

The Meeting’s agenda included the following issues:

- 1. Regarding the Annual Financial Report for the year 2020;**
- 2. Regarding the Board of Directors’ Report for the year 2020;**
- 3. Regarding distribution of the Bank’s profit for the year 2020;**
- 4. Regarding profit distribution policy for the year 2021;**
- 5. Regarding the establishment of the amount of Board of Directors’ remuneration and compensation;**
- 6. Regarding changes and amendments to the Regulation of the Board of Directors of B.C. „VICTORIABANK” S.A.;**

The Meeting has approved:

- the annual financial report and the Board of Directors’ report;**
- redirecting all the profit of B.C. „VICTORIABANK” S.A. for 2020, to the bank's capitalization and its booking in the item Retained earnings;**
- the profit distribution policy for the year 2021;**
- the amount of Board of Directors’ remuneration and compensation,**
- the changes and amendments to the Regulation of the Board of Directors of B.C. „VICTORIABANK” S.A.,**

III. Signatures

Vasile Donica

Vice President of the Management Committee

May 7, 2021



Confidential

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Parasoluz