

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

- ✓ a financial institution
- ✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

II. Events that influence the activity of the issuer

6. Decisions approved by the issuer's governing bodies (p.28 subp.6) of the Regulation):

The Extraordinary general meeting of shareholders of BC “Victoriabank” SA took place on May 24, 2019, at the International Business Centre „Le Roi” (situated at the address: mun. Chisinau, Sfatul Tării street, no. 29), with the presence of shareholders. At the meeting participated shareholders and their representatives holding 97.78% of the total number of shares with voting rights issued by the bank.

The following item from the agenda of the Meeting was voted upon:

1. Election of a new Board of Directors of B.C. „Victoriabank” SA;

By cumulative vote, the shareholders elected a new composition of the Board of Directors of B.C. “Victoriabank” S.A., composed of the following members:

1. Thomas Grasse, non-executive independent member of the Board of Directors of Banca Transilvania S.A., Romania;
2. Peter Franklin, non-executive director of Meritum Bank, Poland; Tam Faktoring and Hayat Varlik, Turkey;
3. Murat Sabaz, General Manager Financial resources Monitoring and Supervision, Yıldız Holding A.Ş. İstanbul, Turkey;
4. Tiberiu Moisa, Deputy General Director – MidCorporate and SMEs, Banca Transilvania S.A., Romania;
5. Maris Macinskis, member of non Executive Board of Kool Latvia, Riga, Latvia;
6. Igor Spoiala, Deputy Director IM „Roofart” SRL;
7. Victor Turcan, founder of B.C. „VICTORIABANK” S.A., shareholder with a 10.45% share.

As 5 of the 7 new elected members already have the approval of the National Bank of Moldova, and will ensure the quorum of the meetings, the powers of the Board of Directors elected at the Extraordinary General Meeting of Shareholders of 30.03.2018 cease May 24, 2019 - the day of announcement of the decision of the general shareholders' meeting regarding the election of the new Board of Directors of BC “Victoriabank” S.A.

The newly elected members of the Board of Directors, Mr. Peter Franklin and Mr. Maris Macinskis, will carry out their functions after approval by the NBM.

III. Signatures

Bogdan Plesuvescu
President of the Management Committee

28th of May 2019

