



Annex 2
to the NCFM Regulation no. 7/1 from 18.02.2019
regarding disclosure of the information
by securities issuers

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities **B.C. „VICTORIABANK” S.A.**

2. The issuer of securities represents:

- ✓ **a financial institution**
- ✓ **an issuer, whose securities are admitted to trading on a regulated market**

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities **MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;**

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – **Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism https://emitent-msi.market.md and the official webpage of the Bank http://www.victoriabank.md**

II. Events that influence the activity of the issuer

5. Decisions approved by the issuer's governing bodies (p.28 subp.6) of the Regulation):

On December 18th, 2020, B.C. „VICTORIABANK” S.A. held its General extraordinary shareholders' meeting, with the presence of shareholders, at the Bank's headquarters (mun. Chisinau, str. 31 August 1989, nr. 141). The Meeting has been attended by shareholders and their legal representatives owning 87.14% of the total voting shares issued by the Bank.

The Meeting's agenda included the following issues:

1. Regarding changes and amendments to the Charter of B.C. „Victoriabank” SA;
2. Regarding the approval of the Regulation of the General Shareholders' Meeting of B.C. „VICTORIABANK” S.A. in new edition;
3. Regarding the directing of the annual profit for the year 2019 to the bank's capitalization and its booking in the item of Retained earnings;
4. Regarding the informing of Bank's shareholders about the events that influence or may influence the activity of the Bank or the price of its securities.

Following the examination of the items on the Agenda, the Meeting has approved with 99.61% of the votes represented at the Meeting "for" the proposed changes and amendments to the Charter of B.C. „Victoriabank” SA and the Regulation of the General Shareholders' Meeting of B.C. „VICTORIABANK” S.A. in new edition.

Also the Meeting has approved directing of the annual profit for the year 2019 to the bank's capitalization and its booking in the item of Retained earnings.

The shareholders took note of the information about the events that influence or may influence the activity of the Bank or the price of its securities.

III. Signatures

Bogdan Plesuvescu

President of the Management Committee
23th of December 2020



Confidențial