

Information

on events and actions that influence or might influence the activity of the issuer or its securities price according to art.123 of the Law nr.171 from 11.07.2012 and Section 5 from Chapter II, pct.36-37 from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: “Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare și Sfînt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

5. Convocation of the General Shareholders' Meeting or the Board of Directors decision regarding the refusal to convene the General Shareholders' Meeting, mentioning the reasons of the refusal (p.29 subp.5 of the Regulation):
 - submitted application regarding the convocation of the meeting (shareholder, governing body):
the initiative of the Board of Directors of the Bank;
 - the Board of Directors decision on General Shareholders' Meeting convocation date:
the Bank's Board of Directors decision from 19.03.2018;
 - Date of General Meeting convocation:
The General Shareholders' Meeting of BC “VICTORIABANK” SA will be held on the 27th of April, 2018, 11:00 AM. The General Meeting will be held with the presence of the shareholders.
Place where the General Meeting will be held – headquarters of B.C. “VICTORIABANK” S.A., 3rd Floor (Conference room) - located at the address: mun. Chişinău, str. 31 August 1989, nr. 141.

Agenda of the Meeting:

1. Regarding the Annual Financial Report for the year 2017;
2. Regarding the Board of Directors' Report for the year 2017;
3. Regarding the Audit Commission's Report for the year 2017;
4. Regarding distribution of the Bank's profit for the year 2017;
5. Regarding profit distribution policy for the year 2018;
6. Regarding the establishment of the amount of Board of Directors' remuneration and compensation;
7. Regarding early termination of powers of the current Audit Commission;

8. Regarding the confirmation of the Audit Company that will carry out the required ordinary audit for the year 2018 and the amount of remuneration for their services;
9. Regarding changes and amendments to the Regulation of the General Shareholders' Meeting of B.C. „VICTORIABANK” S.A.;
10. Regarding abrogation of certain internal normative acts of the bank.

The list of shareholders entitled to participate at the General Meeting is compiled as at 19th of March 2018. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than the 23rd of April, 2018.

The Participants at the Meeting can examine the materials pertaining to the General Meeting starting from April the 17th, 2018 (during work days), between 09:00-12:30 and 14:00-16:00, at the Bank's headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 201).

In order to participate at the Meeting, the shareholders will have their Identity Card (passport) with them. The Shareholders' representatives will have the documents that confirm their mandate (power of attorney issued in accordance with the legislation in force or statement from the State Registry of legal entities).

III. Signatures

Victor Țurcan
President of the Board of Directors

Bogdan Plesuvescu
President of the Management Committee



22nd of March 2018