

Information
on events and actions that influence or might influence the activity of the
issuer or its securities price according to art.123 of the Law nr.171
from 11.07.2012 and Section 5 from Chapter II, pct.36-37
from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

- ✓ a financial institution
- ✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Number and date of state registration of the issuer of securities

- Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001

5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);

6. Information on the Registrar / Audit firm of the issuer of securities:

Registrar: “Grupa Financiară” SA, company address: mun. Chişinău, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;

Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Vlaicu Pârcalab, street no. 63, 6th floor, Manager: Andrei Marius Stan, agreement no. 08A/05, 48-VB-18 from 10.05.2018/ 08.05.2018;

7. The main characteristics of the issued securities

ISIN code of the securities - MD14VCTB1004;

Number of securities issued and outstanding 25,000,091

Nominal value, lei - 10.00

Social capital, lei - 250,000,910

8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

5. Convocation of the General Shareholders' Meeting or the Board of Directors decision regarding the refuse to convene the General Shareholders' Meeting, mentioning the reasons of the refuse (p.29 subp.5) of the Regulation):

- submitted application regarding the meeting convocation (shareholder, governing body):
the initiative of the Board of Directors of the Bank;

- the Board of Directors decision on General Shareholders' Meeting convocation date:
the Bank's Board of Directors decision from 21.02.2019 (Minutes no. 43);

- date of General Meeting convocation:

The General Shareholders' Meeting of BC “VICTORIABANK” SA will be held with the presence of the shareholders, on 25th of April, 2019, 11:00 AM, at the Bank's headquarters, at the address: mun. Chişinău, str. 31 august 1989, nr. 141.

The Agenda of the General Shareholders' Meeting of BC “VICTORIABANK” SA will be communicated to the shareholders of the bank in order established by the legislation in force and the Bank's Statute.

III. Signatures

Victor Ţurcan
President of the Board of Directors

Bogdan Plesuvescu
President of the Management Committee

27th of February 2019

