



VICTORIABANK
PRIMA BANCĂ DIN MOLDOVA

Commercial Bank „VICTORIABANK” JSC
str. 31 August 1989, 141
MD-2004 mun. Chisinau
Republic of Moldova
www.victoriabank.md

Dear Shareholder,

BC “VICTORIABANK” SA hereby informs you that, according to the Bank’s Management Committee decision (minutes nr. 7 from 12th of April, 2016), pursuant to Article 69, paragraph (3) of the Law nr.1134-XIII from 02.04.1997 on Joint Stock Companies, the General Shareholders’ Meeting of BC “VICTORIABANK” SA will be held on **20th of May, 2016, 11:00 AM** at the Bank’s headquarters, at the address:

mun. Chisinau, str. 31 august 1989, nr. 141, 3rd Floor (Conference room).

The General Meeting will be held **with the presence of the shareholders**.
Beginning of meeting – **11:00**.
Shareholder registration: **9:00 – 10:45**.

Agenda of the Meeting:

1. Regarding the Annual Financial Report for the year 2015;
2. Regarding the Board of Directors’ Report for the year 2015;
3. Regarding the Audit Commission’s Report for the year 2015;
4. Regarding distribution of the Bank’s profit for the year 2015;
5. Regarding profit distribution policy for the year 2016;
6. Regarding the election of Audit Commission and the amount of remuneration for their services;
7. Regarding the confirmation of the Audit Company that will carry out the required ordinary audit for the year 2016 and the amount of remuneration for their services;
8. Regarding changes and amendments to the Bank’s Statute;
9. Regarding changes to the Regulation of the Bank’s Board of Directors;
10. Regarding changes to the Norms regarding ownership of participation shares in the social capital of BC “VICTORIABANK” SA.

The list of shareholders entitled to participate at the General Meeting is compiled as at **12th of April 2016**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than 3 days before the General Meeting.

The Participants at the Meeting can examine the materials pertaining to the General Meeting starting from **10th of May, 2016** (during work days), between 09.00-12.30 and 14:00-16:00 at the Bank’s headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 201).

In order to participate at the Meeting, the shareholders will have their Identity Card (passport) with them. The Shareholders’ representatives will have the documents that confirm their mandate (power of attorney issued in accordance with the legislation in force or statement from the State Registry of legal entities).

For additional Information, please call. (+373) 22576350, (+373) 22576351.

Management Committee
B.C. “VICTORIABANK” S.A.