

### Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,  
Section 5 of Chapter II, points 28-33 of Chapter III of the Regulation)

#### I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

#### II. Events that influence the activity of the issuer

5. Convocation of the General Shareholders' Meeting (p.28 subp.5) of the Regulation):

- the persons who requested the convening of the general meeting of the shareholders::

the initiative of the Board of Directors of the Bank;

- the competent body, the quorum of the meeting and the date of approval of the decision regarding the convening of the general meeting of shareholders:

Decision of the Board of Directors of the Bank, approved at the meeting of October 29, 2020 (MInutes no. 96), with the participation of all the Members of the Board;

- the decision approved by the competent body regarding the convocation of the general meeting of shareholders:

The Extraordinary General Shareholders' Meeting of BC "VICTORIABANK" SA will be held by correspondence, on 18th of December, 2020, 11:00 AM, at the Bank's headquarters, at the address: mun. Chisinau, str. 31 august 1989, nr. 141.

The Agenda of the Extraordinary General Shareholders' Meeting of BC "VICTORIABANK" SA will be communicated to the shareholders of the bank in order established by the legislation in force and the Bank's Statute.

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#### III. Signatures

Vitalie Corniciuc  
VicePresident of the Management Committee



06<sup>th</sup> of November 2020