

Information
on events and actions that influence or might influence the activity of the
issuer or its securities price according to art.123 of the Law nr.171
from 11.07.2012 and Section 5 from Chapter II, pct.36-37
from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: “Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Stefan cel Mare și Sfint, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

5. Convocation of the General Shareholders' Meeting or the Board of Directors decision regarding the refusal to convene the General Shareholders' Meeting, mentioning the reasons of the refusal (p.29 subp.5 of the Regulation):
 - submitted application regarding the convocation of the meeting (shareholder, governing body):
at the request of shareholder VB Investment Holding B.V., which owns 66,77% of voting shares of the bank as of the date of the request;
 - the Board of Directors decision on General Shareholders' Meeting convocation date:
the Bank's Board of Directors decision from 21.02.2018;
 - Date of General Meeting convocation:
The General Extraordinary Shareholders' Meeting of BC “VICTORIABANK” SA will be held on 30th of March, 2018, 11:00 AM. The General Meeting will be held with the presence of the shareholders
Place where the General Meeting will be held – headquarters of B.C. “VICTORIABANK” S.A., 3rd Floor (Conference room) - located at the address: mun. Chişinău, str. 31 August 1989, nr. 141.
Agenda of the Meeting:
 1. Early termination of powers of the current Board of Directors of B.C. „Victoriabank” SA;
 2. Election of a new Board of Directors of B.C. „Victoriabank” SA;
 3. Approval of the Charter of B.C. „Victoriabank” SA in new edition;
 4. Amendment and supplement of the Regulation of the Board of Directors of B.C. „Victoriabank” SA.The list of shareholders entitled to participate at the General Meeting is compiled as at 21st of February 2018. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than the 26th of March, 2018.
According to provisions of art. 52, p. 2 of the Law nr.1134-XIII from 02.04.1997 on Joint Stock Companies, the Bank's shareholders owning 5% and more of shares with voting rights, are entitled to submit applications on the proposal of candidates for membership of the Bank's Board of Directors no later than 20 days before the General Shareholders' Meeting.
The Participants at the Meeting can examine the materials pertaining to the General Meeting starting from March the 20th, 2018 (during work days), between 09.00-12.30 and 14:00-16:00 at the Bank's headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 201). At the request of the shareholders, the materials will be sent by email.
In order to participate at the Meeting, the shareholders will have their Identity Card (passport) with them. The Shareholders' representatives will have the documents that confirm their mandate (power of attorney issued in accordance with the legislation in force or statement from the State Registry of legal entities).

III. Signatures

Victor TURCAN
President of the Board of Directors

Corneliu GHIMPU
First Vice President of the Management Committee

26th of February 2018

