

**Information**  
**on events and actions that influence or might influence the activity of the**  
**issuer or its securities price according to art.123 of the Law nr.171**  
**from 11.07.2012 and Section 5 from Chapter II, pct.36-37**  
**from Chapter III of the present Regulation**

**I. General information about the issuer of securities**

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
  - ✓ a financial institution
  - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
  - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
  - Registrar: “Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
  - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Stefan cel Mare și Sfânt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 001A/01 from 25.01.17;
7. The main characteristics of the issued securities
  - ISIN code of the securities - MD14VCTB1004;
  - Number of securities issued and outstanding 25,000,091
  - Nominal value, lei - 10.00
  - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova

**II. Events that influence or might influence the activity of the issuer or its securities price**

**5. Convocation of the General Shareholders' Meeting or the Board of Directors decision regarding the refuse to convene the General Shareholders' Meeting, mentioning the reasons of the refuse (p.29 subp.5) of the Regulation):**

- submitted application regarding the meeting convocation (shareholder, governing body):

the initiative of the Board of Directors of the Bank;

- the Board of Directors decision on General Shareholders' Meeting convocation date:

the Bank's Board of Directors decision from 22.03.2017;

- Date of General Meeting convocation:

The General Shareholders' Meeting of BC “VICTORIABANK” SA will be held with the presence of the shareholders, on 25th of May, 2017, 11:00 AM, at the Bank's headquarters, at the address: mun. Chisinau, str. 31 august 1989, nr. 141.

The Agenda of the General Shareholders' Meeting of BC “VICTORIABANK” SA will be communicated to the shareholders of the bank in order established by the legislation in force and the Bank's Statute.

**III. Signatures**

**Corneliu Ghimpu**

1002600001338

**First Vice President**

31st of March 2017