

### Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,  
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

#### I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

#### II. Events that influence the activity of the issuer

5. Convocation of the General Shareholders' Meeting or, as the case may be, the Board of Directors decision regarding the refusal to convene the General Shareholders' Meeting (p.28 subp.5) of the Regulation):

- the persons that submitted the application regarding the meeting convocation (shareholder, governing body):  
the initiative of the Board of Directors of the Bank;

- the Board of Directors decision on General Shareholders' Meeting convocation date:  
the Bank's Board of Directors decision from 18.04.2019 (Minutes no. 48);

- information on the convocation of the General Meeting:

The Extraordinary General Shareholders' Meeting of BC "VICTORIABANK" SA will be held with the presence of the shareholders, on 24th of May, 2019, 11:00 AM, at the International Business Centre „Le Roi”, at the address: mun. Chisinau, Sfatul Tarii street, no. 29.

#### Agenda of the Meeting:

1. Election of a new Board of Directors of B.C. „Victoriabank” SA;

The list of shareholders entitled to participate at the General Meeting is compiled as at 18th of April 2019. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but no later than three days before the date of the Meeting.

The Bank's shareholders owning 5% and more of shares with voting rights, are entitled to submit applications on the proposal of candidates for membership of the Bank's Board of Directors no later than 20 days before the General Shareholders' Meeting.

The Participants at the Meeting can examine the materials pertaining to the General Meeting starting from 14th of May, 2019 (during work days), between 09.00-12.30 and 14:00-16:00 at the Bank's headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 304).

In order to participate at the Meeting, the shareholders will have their Identity Card (passport) with them. The Shareholders' representatives will have the documents that confirm their mandate (power of attorney issued in accordance with the legislation in force or statement from the State Registry of legal entities).

#### III. Signatures

Bogdan Plesuvescu  
President of the Management Committee

23<sup>rd</sup> of April 2019

