

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

II. Events that influence the activity of the issuer

5. Change of the date of holding the General Shareholders' Meeting (p.28 subp.5) of the Regulation):

Taking into account the provisions of the Commission for Exceptional Situations of the Republic of Moldova and the decisions of 27.03.2020 of the Board of Directors of the National Commission for Financial Markets, based on the decision of the Board of Directors of the Bank from March 31, 2020 (Minutes no. 74) the date of holding the Annual General Meeting of Shareholders of B.C. "VICTORIABANK" S.A., is modified from "April 30, 2020, 11:00 am" to "May 28, 2020, 11:00 am".

The General Shareholders' Meeting will be held at the Bank's headquarters, at the address: mun. Chisinau, str. 31 august 1989, nr. 141.

The Agenda of the General Shareholders' Meeting of BC "VICTORIABANK" SA and all other informations pertaining to the Meeting, will be communicated to the shareholders of the Bank in the order established by the legislation in force and the Bank's Statute

III. Signatures

Bogdan Plesuvescu
President of the Management Committee

31st of March 2020

