



Commercial Bank „Victoriabank” JSC
str. 31 August 1989, 141
MD-2004 mun. Chisinau
Republic of Moldova
www.victoriabank.md

**To Shareholders of
B.C. “Victoriabank” S.A.**

Dear Shareholders,

B.C. “Victoriabank” S.A. hereby informs you that, according to provisions of art. 48-56 of the Law no.1134/02.04.1997 on Joint Stock Companies, art. 54 of the Law no.202/06.10.2017 on banks’ activity, the Statute of BC “Victoriabank” SA, and pursuant to the Decision of the Bank’s Board of Directors from 25th of February, 2021, the **General Shareholders’ Meeting of BC “VICTORIABANK” SA is convened on the 29th of April 2021, 11:00 AM**, form of convention – **by correspondence**.

Place where the General Meeting will be held (accumulation and examination of voting ballots) – headquarters of B.C. “Victoriabank” S.A., located at address: mun. Chişinău, str. 31 August 1989, no.141.

Agenda of the Meeting:

1. Regarding the Annual Financial Report for the year 2020;
2. Regarding the Board of Directors’ Report for the year 2020;
3. Regarding distribution of the Bank’s profit for the year 2020;
4. Regarding profit distribution policy for the year 2021;
5. Regarding the establishment of the amount of Board of Directors’ remuneration and compensation;
6. Amendment and supplement of the Regulation of the Board of Directors of B.C. „Victoriabank” SA.

The list of shareholders entitled to participate at the General Meeting is compiled as at **March 18, 2021**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than 3 days before the General Meeting (as at April 26, 2021). If the person registered in the list of shareholders entitled to participate at the General Meeting will alienate the shares held, in whole or in part, until April 26, 2021 inclusive, he will transmit to the buyer of these shares the voting ballot or its copy, or will inform both the Bank and the buyer for the new buyer to receive his voting ballot.

Shareholders can examine the materials pertaining to the General Meeting starting from **April 19, 2021** (during work days), between 09.00-13.00 and 14:00-16:00 at the Bank’s headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 109).

At the same time, on the Bank’s website www.victoriabank.md (Publication of information / Bank governance / Disclosure of information in accordance with the Law on Capital Market) will be published the materials for the Agenda, which do not constitute a state or commercial secret or the disclosure of which could not directly or indirectly harm the Bank.

The voting ballot, is to be completed and signed by the shareholder or his representative, or by the custodians of the shares, taking into account the manner of completing the voting ballot specified on the back of the ballot, and returned in original to the Bank either by presenting it at the headquarters of BC Victoriabank S.A. (office 109, vote counting commission) or by sending it to the Bank by mail, to the address: MD-2004, Republic of Moldova, mun. Chisinau, 31 August 1989 street, no. 141, B.C. "Victoriabank" S.A., vote counting commission).

The voting ballot will be received no later than **April 29, 2021, 10:55 AM**.

Shareholders will be informed of the result of the vote through a communiqué published on the Bank’s web page www.victoriabank.md and in the periodical “Capital Market”, within the timeframe provided by the law.

Information about shares of B.C. „VICTORIABANK” S.A. on the date of convening the Meeting

Total number of voting shares - 25 000 091, units

The nominal value of a share - 10 MDL

Share capital - 250 000 910 MDL

For additional Information, please call. +373 22 576350, +373 22 576353, e-mail valori.mobiliare@vb.md.

**Management Committee
B.C. “VICTORIABANK” S.A.**