



**VICTORIABANK**  
PRIMA BANCĂ DIN MOLDOVA

Commercial Bank „VICTORIABANK” JSC  
str. 31 August 1989, 141  
MD-2004 mun. Chisinau  
Republic of Moldova  
[www.victoriabank.md](http://www.victoriabank.md)

***Dear Shareholder,***

BC “VICTORIABANK” SA hereby informs you that, according to provisions of art. 53, p.(3),c) of the Law nr.1134-XIII from 02.04.1997 on Joint Stock Companies, and pursuant to the Decision of the Bank’s Board of Directors, the General Extraordinary Shareholders’ Meeting of BC “VICTORIABANK” SA is convened on **22 December 2017**, 11:00 AM, form of convention – **by correspondence**.

Place where the General Meeting will be held (accumulation and examination of voting ballots) – headquarters of B.C. “VICTORIABANK” S.A., located at address: mun. Chişinău, str. 31 August 1989, nr. 141.

#### ***Agenda of the Meeting:***

1. Regarding the intermediate distribution of profit (intermediate payment of dividends) for the year 2017.

The list of shareholders entitled to participate at the General Meeting is compiled as at **24 November 2017**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than 3 days before the General Meeting.

The right to receive the interim dividend will be held by the shareholders included in the list of shareholders of BC "Victoriabank" SA as of **November 24, 2017**.

Shareholders can examine the materials pertaining to the General Extraordinary Meeting starting from **12 December 2017** (during work days), between 09.00-12.30 and 14:00-16:00 at the Bank’s headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 201).

The voting ballot will be filled out by the shareholder and returned to the Bank immediately after receiving it, but not later than **22 December 2017, 10:00 AM**. Information about how to fill out the voting ballot is included in the text of the ballot.

Shareholders will be informed of the result of the vote through a communiqué published on the Bank’s web page [www.victoriabank.md](http://www.victoriabank.md) and in the periodical “Monitorul Oficial al Republicii Moldova”, within the timeframe provided by the law.

For additional Information, please call. 022-576350, 022-576353

***Management Committee***  
***B.C. “VICTORIABANK” S.A.***