



Commercial Bank „VICTORIABANK” JSC
str. 31 August 1989, 141
MD-2004 mun. Chisinau
Republic of Moldova
www.victoriabank.md

Dear Shareholder,

BC “VICTORIABANK” SA hereby informs you that, according to provisions of art. 50-56 of the Law nr.1134-XIII from 02.04.1997 on Joint Stock Companies, art. 54 of the Law nr.202 from 06.10.2017 on Banks’ Activity, the Statute of BC “VICTORIABANK” SA, and pursuant to the Decision of the Bank’s Board of Directors (minutes nr. 43 from 21st of February, 2019), the **General Shareholders’ Meeting of BC “VICTORIABANK” SA is convened on the 25th of April 2019, 11:00 AM** at the Bank’s headquarters, at the address:

mun. Chisinau, str. 31 august 1989, nr. 141, 3rd Floor (Conference room).
Shareholder registration: 9:00 – 10:55
The General Meeting will be held **with the presence of the shareholders.**

Agenda of the Meeting:

1. Regarding the Annual Financial Report for the year 2018;
2. Regarding the Board of Directors’ Report for the year 2018;
3. Regarding distribution of the Bank’s profit for the year 2018;
4. Regarding profit distribution policy for the year 2019;
5. Regarding the establishment of the amount of Board of Directors’ remuneration and compensation;
6. Regarding the confirmation of the Audit Company that will carry out the required ordinary audit and the amount of remuneration for their services;
7. Regarding changes and amendments to the Regulation of the Board of Directors of B.C. „VICTORIABANK” S.A.;
8. Regarding the approval of the Charter of B.C. „Victoriabank” SA in new edition.

The list of shareholders entitled to participate at the General Meeting is compiled as at **12th of March 2019**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but no later than three days before the date of the Meeting.

The Participants at the Meeting can examine the materials pertaining to the General Meeting starting from **April 15, 2019** (during work days), between 09.00-12.30 and 14:00-16:00, at the Bank’s headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 304).

In order to participate at the Meeting, the shareholders will have their Identity Card (passport) with them. The Shareholders’ representatives will have the documents that confirm their mandate (power of attorney issued in accordance with the legislation in force or statement from the State Registry of legal entities).

For additional Information, please call. (+373) 22576350, (+373) 22576353.

***Management Committee
B.C. “VICTORIABANK” S.A.***