



*Public information*

Commercial Bank „Victoriabank” JSC  
str. 31 August 1989, 141  
MD-2004 mun. Chisinau  
Republic of Moldova  
[www.victoriabank.md](http://www.victoriabank.md)

**To Shareholders of  
B.C. “Victoriabank” S.A.**

**Dear Shareholders,**

B.C. “Victoriabank” S.A. hereby informs you that, according to provisions of art. 50-56 of the Law no.1134/02.04.1997 on Joint Stock Companies, art. 54 of the Law no.202/06.10.2017 on banks’ activity, the Statute of BC “Victoriabank” SA, and pursuant to the Decision of the Bank’s Board of Directors from 28th of May, 2020, the **General Shareholders’ Meeting of BC “VICTORIABANK” SA is convened on the 24th of July 2020, 11:00 AM**, form of convention – **by correspondence**.

Place where the General Meeting will be held (accumulation and examination of voting ballots) – headquarters of B.C. “Victoriabank” S.A., located at address: mun. Chişinău, str. 31 August 1989, no.141.

**Agenda of the Meeting:**

1. Regarding the Annual Financial Report for the year 2019;
2. Regarding the Board of Directors’ Report for the year 2019;
3. Regarding distribution of the Bank’s profit for the year 2019;
4. Regarding profit distribution policy for the year 2020;
5. Regarding the establishment of the amount of Board of Directors’ remuneration and compensation;
6. Amendment and supplement of the Regulation of the Board of Directors of B.C. „Victoriabank” SA.

The list of shareholders entitled to participate at the General Meeting is compiled as at **June 12, 2020**. Amendments to the list of shareholders will be made according to legislation in force, after date of compilation, but not later than 3 days before the General Meeting (as at July 20, 2020). If the person registered in the list of shareholders entitled to participate at the General Meeting will alienate the shares held, in whole or in part, until July 20, 2020 inclusive, he will transmit to the buyer of these shares the voting ballot or its copy, or will inform both the Bank and the buyer for the new buyer to receive his voting ballot.

Shareholders can examine the materials pertaining to the General Meeting starting from **July 14, 2020** (during work days), between 09.00-12.00 and 14:00-16:30 at the Bank’s headquarters (mun. Chisinau, 31 August 1989 street, nr. 141, office 109).

The voting ballot is to be completed and signed by the shareholder or his representative, or by the custodians of the shares, taking into account the manner of completing the voting ballot specified on the back of the ballot, and returned in original to the Bank either by presenting it at the headquarters of BC Victoriabank S.A. (office 109, vote counting commission) or by sending it to the Bank by mail, to the address: MD-2004, Republic of Moldova, mun. Chisinau, 31 August 1989 street, no. 141, B.C. "Victoriabank" S.A., vote counting commission).

The voting ballot will be filled out by the shareholder and returned to the Bank immediately after receiving it, but not later than **24 July 2020, 10:55 AM**. Information about how to fill out the voting ballot is included in the text of the ballot.

Shareholders will be informed of the result of the vote through a communiqué published on the Bank’s web page [www.victoriabank.md](http://www.victoriabank.md) and in the periodical “Capital Market”, within the timeframe provided by the law.

For additional Information, please call. +373 22 576350, +373 22 576353

**Management Committee  
B.C. “VICTORIABANK” S.A.**