

Notice of convening the Annual Ordinary General Meeting of Shareholders of CB "Victoriabank" JSC

Dear shareholders!

We would like to inform you that, in accordance with art. 48-54 of the Law on Joint Stock Companies No. 1134 / 02.04.1997, art. 54 of the Law on the activity of banks No. 202/ 06.10.2017 and provisions of the Charter of CB "Victoriabank" JSC, pursuant to the Decision of the Board of Directors of the Bank from February 24, 2022, the Annual General Meeting of Shareholders of CB "Victoriabank" JSC is convened, which will be held on April 28, 2022, at 16:00, the form of holding the Meeting - **by correspondence**.

The place where the General Meeting will be held (accumulation and examination of the Ballot Papers) – the headquarters of the CB "Victoriabank" JSC, located in Chişinău, str. 31 August 1989, No. 141.

Agenda of the meeting:

1. Regarding the Annual Financial Report for the year 2021;
2. Regarding the Board of Directors' Report for the year 2021;
3. Regarding the confirmation of the audit entity for the performance of the ordinary mandatory audit for the year 2022 and the determination of the amount of the remuneration of its services
4. Regarding the choice of the nominal composition of the Board of Directors of CB "Victoriabank" JSC;
5. Regarding distribution of the Bank's annual profit for 2021;

The list of shareholders who have the right to participate in the General Meeting will be drawn up as of March 17, 2022. The changes in the list of shareholders will be made in accordance with the legislation in force (not later than 3 days until the date of the General Meeting of shareholders of the bank).

The shareholders may take note of the materials regarding the agenda of the Annual General Meeting of Shareholders from April 18, 2022 to April 28, 2022 (weekdays) between 09.00-13.00 and 14.00-16.00 at the Banks headquarters (Chişinău, str. 31 August, 131, Corporate Governance Department) or by email at SecRegCorp@vb.md.

The ballot paper will be filled in and signed by the shareholder or his representative and returned in original to the Bank immediately upon receipt, but no later than April 28, 2022, at 16.00. The information on how to complete the ballot paper is contained in the text of the ballot paper.

The result of the postal vote will be brought to the attention of the shareholders by publishing an informative statement on the website of the Bank www.victoriabank.md and the periodical edition "Capital Market", within the term established by the legislation.

Relations by phone: 022-576290, 022-576035

The Executive Committee of CB "Victoriabank" JSC

Confidential

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