



To the attention of Commercial Bank "Victoriabank" JSC shareholders

The Extraordinary General Meeting of the Shareholders of C.B. "Victoriabank" JSC was held on August 21, 2024, in mixed form (physical presence and by correspondence).

The Meeting was attended by shareholders holding 22417091 shares with voting rights (votes), representing 89.668% of the number of shares with voting rights issued by the Bank, by presenting valid voting ballots.

The Extraordinary General Meeting of Shareholders approved the following:

1.1 To approve the review and approval of the decision on the reorganization of CB "Victoriabank" JSC by merger (absorption) with "Banca Comercială Română Chișinău" JSC

Was voted:	for	22417091	votes	100	%
	against	0	votes	0	%

2.1 To approve the draft contract for the merger of CB "Victoriabank" JSC and "Banca Comercială Română Chișinău" JSC

Was voted:	for	22417091	votes	100	%
	against	0	votes	0	%

3.1 To approve the consolidated balance sheet

Was voted:	for	22015512	votes	98,209	%
	against	401579	votes	1,791	%

4.1 To approve the acts of transfer of assets and liabilities following the reorganization of CB "Victoriabank" JSC by merger (absorption)

Was voted:	for	22417091	votes	100	%
	against	0	votes	0	%

5.1 To approve the amendments to the Articles of Association of CB "Victoriabank" JSC in connection with the reorganization of the company by merger (absorption)

Was voted:	for	22417090	votes	99,999	%
	against	1	votes	0,001	%

6.1. To approve the distribution of dividend for 2022

1. To approve the distribution of capital in the form of dividends, from the undistributed profit for the year 2022, in the amount of 180,750,657.93 MDL, with the submission for approval to the Extraordinary General Meeting of Shareholders of CB Victoriabank JSC.

2. To approve the method of payment of dividends on the Bank's shares in the total amount of 180,750,657.93 MDL:

- Dividend paid per share will be 7.23 MDL;
- Dividends will be paid in financial means;
- The right to receive dividends will be granted to the shareholders included in the list of shareholders of CB Victoriabank JSC, with the right to participate in the Extraordinary General Meeting of the Bank's shareholders, at which the decision on the distribution of dividends will be taken and amended in accordance with the legislation in force before the date of the General Meeting of the Bank's shareholders.
- Dividends will be paid to shareholders in accordance with the legislation in force, within 3 months from the date of the decision, of the Extraordinary General Meeting of Shareholders on their payment.

Was voted:	for	22417091	votes	100	%
	against	0	votes	0	%

The Executive Committee of CB "Victoriabank" JSC

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