

**Notice
of convening the Extraordinary General Meeting of Shareholders of
C.B. "Victoriabank" JSC**

Dear shareholders

The Bank informs you that, in accordance with art. 48-54 of the Law on Joint Stock Companies No. 1134 / 02.04.1997, art. 54 of the Law on the activity of banks No. 202/ 06.10.2017 and provisions of the Charter of CB "Victoriabank" JSC, pursuant to the Decision of the Board of Directors of the Bank from 05th of July 2024, **the Extraordinary General Meeting of Shareholders of CB "Victoriabank" JSC** is convened, which will take place on **21st of August 2024, at 11:00 a.m.**, the way of holding the Meeting – mixed form (physical presence and correspondence).

Place where the General Assembly will be held (collection and examination of ballots) - address Str. Mitropolit Varlaam 77, MD-2012 Chisinau, Republic of Moldova, "Radisson Blu Leograd" Hotel, Loft Lounge.

Agenda of the meeting:

- a) *Review and approval of the decision on the reorganization of CB "Victoriabank" JSC by merger (absorption) with "Banca Comercială Română Chișinău" JSC;*
- b) *Approval of the draft contract for the merger of CB "Victoriabank" JSC and "Banca Comercială Română Chișinău" JSC;*
- c) *Approval of the consolidated balance sheet;*
- d) *Approval of the acts of transfer of assets and liabilities following the reorganization of CB "Victoriabank" JSC by merger (absorption);*
- e) *Approval of amendments to the Articles of Association of CB "Victoriabank" JSC in connection with the reorganization of the company by merger (absorption);*
- f) *Dividend distribution for 2022.*

The list of the Bank's shareholders, who have the right to participate in the General Meeting, is completed according to the situation on 19th of July 2024. The changes in the list of shareholders will be made in accordance with the legislation in force after the date of drawing up the list, but no later than 3 days until on the date of the General Meeting of the Bank's shareholders.

Shareholders can get acquainted with the materials regarding the agenda of the Extraordinary General Meeting of shareholders starting on 19th of July 2024 (on working days) between 09.00 -13.00 and 14.00-16.00 at the Bank's headquarters (municipality of Chișinău, str. 31 August, 141) and on Bank's website.

The receipt of the voting ballots from the shareholders participating in the Meeting will be carried out by 21st of August 2024, 12:00 p.m.

The result of the postal vote will be made known to shareholders through the publication of a press release on the Bank's website www.victoriabank.md , in the periodical "Monitorul Oficial " and on the MSI issuer portal within the time limit set by law.

Contact by phone: 030-303-181; 030-303-179

The Executive Committee of CB "Victoriabank" JSC