

Notice
convening the Annual Ordinary General Meeting of Shareholders
C.B. "Victoriabank" JSC

Dear Shareholders

We hereby inform you that, in accordance with the provisions of Articles 48-54 of the Law on Joint Stock Companies no.1134/02.04.1997, Article 54 of the Law on the Activity of Banks no.202/06.10.2017 and the provisions of the Articles of Association of B.C. "Victoriabank" S.A., pursuant to the Decision of the Board of Directors of the Bank dated May 22, 2025, the **Annual Ordinary General Meeting of Shareholders of B.C. "Victoriabank" S.A.** to be held on **June 27, 2025, at 11:00 a.m.**, the form of holding the Meeting - **mixed form**.

Place of the General Assembly: 77 Mitropolit Varlaam Street, MD-2012 mun. Chisinau, Republic of Moldova, Hotel "Radisson Blu Leograd".

Agenda:

- 1. Bank's Annual Financial Statement for the year 2024**
- 2. Report of the Bank's Board of Directors for 2024**
- 3. Reconfirmation of the audit firm and determination of the amount of the fee for its services**
- 4. Approval of the Bank's net profit distribution rules for 2025**
- 5. Breakdown of the Bank's annual profit for 2024**
- 6. Approval of the Regulation of the Board of Directors of B.C. "Victoriabank" S.A.**
- 7. Approval of the Regulation on remuneration of the members of the Board of Directors of B.C. "Victoriabank" S.A.**
- 8. Approval of the new version of the Articles of Association of "VICTORIABANK" S.A.**

The list of shareholders entitled to attend the Annual Ordinary General Meeting will be drawn up as of May 28, 2025. Changes to the list of shareholders will be made in accordance with applicable legislation (no later than 3 days before the date of the Annual Ordinary General Meeting of the Bank's Shareholders).

Shareholders will be able to acquaint themselves with the materials related to the agenda of the Annual Ordinary General Meeting starting June 17, 2025, between 09:00-13:00 and 14:00-16:00 at the Bank's headquarters (Chisinau mun., 31 August Street, no. 141).

The registration of the participants to the Annual Ordinary General Meeting of Shareholders will be carried out by the Registration Committee on the day of the Meeting, at the address of the Meeting (77 Mitropolit Varlaam Street, MD-2012 mun. Chisinau, Republic of Moldova, Hotel "Radisson Blu Leograd"), between 09:30 - 10.30.

The receipt of the ballots from the shareholders, will be made until June 27, 2025, the closing time of the General Meeting of Shareholders. Information on how to complete and submit the ballot is contained in the text of the ballot.

The result of the vote in mixed form will be made known to the shareholders through the publication of an informative press release on the Bank's website www.victoriabank.md, in the periodical "Capital Market" and on the MSI issuers' portal within the deadline set by the legislation.

Contact by phone: 030-303-181; 030-303-179

Management Committee of B.C. "Victoriabank" S.A.

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