



Notice
of convening the Ordinary Annual General Meeting of Shareholders of
CB "Victoriabank" JSC

Dear shareholders!

We inform you that, in accordance with art. 48-54 of the Law on Joint Stock Companies No. 1134 / 02.04.1997, art. 54 of the Law on the activity of banks No. 202/ 06.10.2017 and provisions of the Charter of CB "Victoriabank" JSC, pursuant to the Decision of the Board of Directors of the Bank from March 22, 2023, the Annual General Meeting of Shareholders of CB "Victoriabank" JSC is convened, which will take place on April 28, 2023, at 16:00, the way of holding the Meeting - **by mail**.

The place where the General Meeting will be held (accumulation and examination of the Ballot Papers) – the headquarters of the CB "Victoriabank" JSC, located in Chişinău, str. 31 August 1989, No. 141.

Agenda of the meeting:

1. Annual Financial Statement for year 2022;
2. Board of Directors' Report for year 2022;
3. Election of the members of Board of Directors.
4. Approval of Regulation regarding the remuneration of the members of Board of Directors in the new version.
5. Confirmation of the audit entity for the performance of the ordinary mandatory audit for the year 2023-2026 and the determination of the amount of the remuneration of its services
6. Regarding distribution of the Bank's annual profit for 2022.

The list of shareholders who have the right to participate in the General Meeting will be drawn up as of March 28, 2023. The changes in the list of shareholders will be made in accordance with the legislation in force after the date the list was drawn up, as of April 25, 2023 (not later than 3 days until the date of the General Meeting of shareholders of the bank).

Shareholders get to know the materials regarding the agenda of the Annual General Meeting of Shareholders from April 18, 2023 to April 28, 2023 (weekdays) between 09.⁰⁰-13.⁰⁰ and 14.⁰⁰-16.⁰⁰ at the Banks headquarters (Chişinău, str. 31 August, 131, Corporate Governance Department) or by email at SecGAPA@vb.md

The ballot paper will be completed by the shareholder and presented to the Bank, but no later than April 28, 2023, at 16.00. The information on how to complete the ballot paper is contained in the text of the ballot paper.

The result of the postal vote will be informed to the shareholders by publishing an informative release on the Bank's website www.victoriabank.md and in the periodic edition "Capital Market", within the term established by the law.

Relations by phone: 030 303 178, 030 303 179

The Executive Committee of CB "Victoriabank" JSC

Confidential

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