

**Information**  
**on events and actions that influence or might influence the activity of the**  
**issuer or its securities price according to art.123 of the Law nr.171**  
**from 11.07.2012 and Section 5 from Chapter II, pct.36-37**  
**from Chapter III of the present Regulation**

**I. General information about the issuer of securities**

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
  - ✓ a financial institution
  - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
  - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
  - Registrar: „Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
  - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfint, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
  - ISIN code of the securities - MD14VCTB1004;
  - Number of securities issued and outstanding 25,000,091
  - Nominal value, lei - 10.00
  - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

**II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities**

7. Changes in the governing bodies of the public interest entity (p.29 subp.7 of the Regulation):
  - Receipt of NBM approval for the performance of duties by the new members of the Board of Directors of BC „VICTORIABANK” SA, appointed by the GSM on March 30, 2018

*Based on the decision of the extraordinary General Shareholders' Meeting of BC "VICTORIABANK" S.A. from 30.03.2018 (minutes nr. 51) regarding election of a new Board of Directors of the bank, and following the receipt of NBM approval for the performance of duties by the Board members, starting with 09.08.2018, the Board of Directors of B.C. "VICTORIABANK" S.A. operates in the following composition:*

1. Victor TURCAN – President of the Board of Directors of BC "VICTORIABANK" S.A., founder of the bank, owner with a 10.45% share;
2. Igor SPOIALA – Member of the Board of Directors of BC "VICTORIABANK" S.A., Deputy Director ÎM „Roofart” SRL;
3. Ionut-Octavian PATRAHAU – Member of the Board of Directors of BC "VICTORIABANK" S.A., President and founder of the Foundation for Modern Neurosurgery, Brain Academy of Healthcare Management, Bucharest;
4. Tiberiu MOISA – Member of the Board of Directors of BC "VICTORIABANK" S.A., Deputy CEO, Banking for SMEs, Banca Transilvania S.A., Romania;
5. Livia DUMITRESCU– Member of the Board of Directors of BC "VICTORIABANK" S.A., Director, Corporate Affairs and Compliance, OMV Petrom S.A., Romania;
6. Mehmet Murat SABAZ – Member of the Board of Directors of BC "VICTORIABANK" S.A., Business Administration, ex Executive Vice President ŞekerBank T.A.Ş., İstanbul, Turkey.

*Powers of the Board of Directors of B.C. „VICTORIABANK” SA elected at the general meeting of shareholders from 25.05.2017 ceases on 31.07.2018, the date from which the quorum of the Board of Directors meetings is ensured by the newly elected members.*

**III. Signatures**

Bogdan Plesuvescu  
President of the Management Committee

14<sup>th</sup> of August 2018

