

**Information
on events and actions that influence or might influence the activity of the
issuer or its securities price according to art.123 of the Law nr.171
from 11.07.2012 and Section 5 from Chapter II, pct.36-37
from Chapter III of the present Regulation**

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: „Grupa Financiară” SA, company address: mun.Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfânt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

7. Changes in the governing bodies of the public interest entity (p.29 subp.7 of the Regulation):

Changes in the structure of the Management Comitee (executive body) of BC "VICTORIABANK" S.A.

- date of the event: **March the 5th, 2018**
- description of changes: **the performance of the functions of President and Vice President of the Management Committee of B.C. "VICTORIABANK" S.A., following the appointment by the Board of Directors of the bank and confirmation by the National Bank of Moldova**
- the competent body that approved / decided on the case: **Board of Directors of the bank / National Bank of Moldova**
- name, surname, function held:
Bogdan Pleşuvescu – President of the Management Committee of BC "VICTORIABANK" S.A.
Vasile Donica – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.
- the causes of the change: **The decision of the Board of Directors of BC "VICTORIABANK" S.A. from 25.01.2018 and the approval of the National Bank of Moldova from 03.03.2018, regarding the performance of the duties of the President of the Management Committee by Mr. Bogdan Plesuvescu and of the duties of Vice President of the Management Committee by Mr. Vasile Donica.**

Încetarea executării funcţiei de Prim-Vicepreşedinte al Comitetului de Direcţie al BC "VICTORIABANK" S.A. de către dl Corneliiu Ghimpu în legătură cu încetarea contractului de management
Termination of the execution of the function of First Vice President of the Management Committee of B.C. "VICTORIABANK" S.A. by Mr. Corneliiu Ghimpu, due to the termination of the management contract.

III. Signatures

Victor Ţurcan
President of the Board of Directors

Bogdan Plesuvescu
President of the Management Committee

6th of 2018