

Information
on events and actions that influence or might influence the activity of the issuer or its securities price according to art.123 of the Law nr.171 from 11.07.2012 and Section 5 from Chapter II, pct.36-37 from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: „Grupa Financiară” SA, company address: mun. Chişinău, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Stefan cel Mare şi Sfînt, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

7. Changes in the governing bodies of the public interest entity (p.29 subp.7 of the Regulation):

Changes in the structure of the Management Committee (executive body) of BC "VICTORIABANK" S.A.

- date of the event: **May the 4th, 2018**
- description of changes: **the performance of the function of Vice President of the Management Committee of B.C. "VICTORIABANK" S.A., following the appointment by the Board of Directors of the bank and confirmation by the National Bank of Moldova**
- the competent body that approved / decided on the case: **Board of Directors of the bank / National Bank of Moldova**
- name, surname, function held:
Sorin Serban – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.
- the causes of the change: **The decision of the Board of Directors of BC "VICTORIABANK" S.A. from 01.03.2018 (minutes nr. 21) and the approval of the National Bank of Moldova from 04.05.2018, regarding the performance of the duties of Vice President of the Management Committee by Mr. Sorin Serban.**

As of 04.05.2018, the Management Committee of B.C. "VICTORIABANK" S.A. activates in the following composition:

- Bogdan Pleşuvescu - President of the Management Committee of B.C. "VICTORIABANK" S.A.**
- Vasile Donica – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.**
- Sorin Serban – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.**
- Ludmila Vangheli – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.**
- Elena Gonciar – Vice President of the Management Committee of B.C. "VICTORIABANK" S.A.**

III. Signatures

Bogdan Pleşuvescu
President of the Management Committee

7th of May 2018

