



**Information
on events and actions that influence or might influence the activity of the
issuer or its securities price according to art.123 of the Law nr.171
from 11.07.2012 and Section 5 from Chapter II, pct.36-37
from Chapter III of the present Regulation**

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
4. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);
6. Information on the Registrar / Audit firm of the issuer of securities:
 - Registrar: “Grupa Financiară” SA, company address: mun. Chişinău, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;
 - Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfint, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;
7. The main characteristics of the issued securities
 - ISIN code of the securities - MD14VCTB1004;
 - Number of securities issued and outstanding 25,000,091
 - Nominal value, lei - 10.00
 - Social capital, lei - 250,000,910
8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

15. Changes in control over the public interest entity (p. 29, subp. 14) of the Regulation):

Information on completion of the mandatory takeover bid for securities issued by B.C. „VICTORIABANK” S.A.

Between 14.02.2018 - 24.04.2018, was conducted the mandatory takeover bid for shares issued by B.C. "Victoriabank" SA, initiated by the bank's shareholder VB Investment Holding B.V., and the object of which was acquisition of 8,308,673 shares (33.23% of total shares issued). Upon completion of the offer, based on the bidder's decision to meet all the sellers' requests, on the 26th of April 2018, on the regulated market of Moldova Stock Exchange were traded 5.42% of the total issued shares. The clearing and settlement of transactions took place on 03.05.2018.

After the settlement date, VB Investment Holding B.V. owns 18,047,476 nominative ordinary shares with voting rights, representing 72.19% of the total shares issued by the bank.

The list of shareholders and / or groups of persons acting in concert and who hold substantial quota in the capital of BC "Victoriabank" SA is:

Nr. ctr.	Holders of substantial quota				
	Name, Surname / Name of shareholder	Country of Residence	Group number*	Quota part, %	The right to vote, %
1	VB INVESTMENT HOLDING B.V.	The Netherlands	0	72.19	72.19
2	Turcan Victor	Republic of Moldova	1	10.45	10.45
3	Artemenco Elena	Republic of Moldova	1	4.94	4.94
4	Proidisvet Galina	Republic of Moldova	1	4.04	4.04
5	Turcan Valentina	Republic of Moldova	1	2.47	2.47
6	"Notabil" SRL	Republic of Moldova	1	2.36	2.36
7	Rotari Natalia	Republic of Moldova	1	0.45	0.45
8	Postolache Francesca	Republic of Moldova	1	0.34	0.34

III. Signatures

Ludmila Vangheli
Vice President of the Management Committee

4th of May 2018

