

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no. 171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities **B.C. „VICTORIABANK” S.A.**

2. The issuer of securities represents:

✓ **a financial institution**

✓ **an issuer, whose securities are admitted to trading on a regulated market**

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities **MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;**

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – **Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism https://emitent-msi.market.md and the official webpage of the Bank http://www.victoriabank.md**

II. Events that influence the activity of the issuer

21. Registration by the state registration body of the changes in the Charter of the securities issuer and / or the Charter in new edition (p. 28, subp. 22) of the Regulation):

- **registration date by the state registration body: On 17.02.2021, the changes and amendments operated to the Charter of B.C. „Victoriabank” S.A. were registered at the Public Services Agency.**

- **the date of the General meeting of shareholders of the issuer who took the decision: the changes and amendments to the Charter of the Bank were approved at the General extraordinary shareholders' meeting from 18.12.2020;**

- **sources where the Charter of the issuer and / or changes to it are available: the Charter of the Bank, with the changes and amendments, is made public on the Official information storage mechanism website and on the official website of the Bank: www.victoriabank.md.**

III. Signatures

Bogdan Plesuvescu
President of the Management Committee

22nd of February 2021

