

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

II. Events that influence the activity of the issuer

21. Registration by the state registration body of the changes in the Charter of the securities issuer and / or the Charter in new edition (p. 28, subp. 22) of the Regulation):

- registration date by the state registration body: On the 15th of July, 2019, the Public Services Agency registered the Charter of the Bank in new edition.

- the date of the General meeting of shareholders of the issuer who took the decision: the Charter of the Bank in new edition was approved at the General annual ordinary shareholders' meeting from 25.04.2019;

- sources where the Charter of the issuer and / or changes to it are available: the Charter of the Bank is made public on the Official information storage mechanism website and on the official website of the Bank: www.victoriabank.md.

III. Signatures

Bogdan Plesuvescu
President of the Management Committee

16th of July 2019



A handwritten signature in blue ink, corresponding to Bogdan Plesuvescu, is written over the stamp.