

Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012,
Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed – Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism <https://emitent-msi.market.md> and the official webpage of the Bank <http://www.victoriabank.md>

II. Events that influence the activity of the issuer

5. Changes regarding the audit entity and the registrar and causes of these changes (p.28 subp.10) of the Regulation):

In accordance with art. 46 par. (4) of the Law on the Single Central Securities Depository no. 234 of 03.10.2016, on May 1, 2019, the Register of holders of the securities issued by BC "Victoriabank" S.A. and the related to it documentation, are transmitted by the registrar "Grupa Financiara" S.A. to the "Single Central Depository of Securities" S.A.

Thus, starting with the mentioned date, the register of Victoriabank S.A. shareholders is held by the Central Securities Depository, located at: MD-2005, Mitropolit Gavriil Bănulescu - Bodoni street, 57/1, mun. Chisinau, 1st floor, e-mail: dcu@dcu.md, web: www.dcu.md, contact phone: (373) 22 999-871, Manager: Alexandru Savva.

III. Signatures

Bogdan Plesuvescu
President of the Management Committee

8th of May 2019

