



VICTORIABANK
PRIMA BANCĂ DIN MOLDOVA

Annex 3
to the NCFM Regulation no. 7/11 from 12.02.2016 regarding
disclosure of the information by securities issuers

**Information on holdings
of shares for individuals/ legal entities that individually or
together with the people acting in concert, have obtained
or have alienated voting rights shares of an securities issuer
and as a consequence, the share held reaches, exceeds
or falls below the limit of 5%, 10%, 15%, 20%, 25%, 33%, 50%
66%, 75% and 90% of the issuer's outstanding shares**

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.
2. The issuer of securities represents:
 - ✓ a financial institution
 - ✓ an issuer, whose securities are admitted to trading on a regulated market
3. Number and date of state registration of the issuer of securities
 - Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001
4. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;
5. ISIN code of the securities - MD14VCTB1004;

II. Identification of the securities holder

1. Legal entity - seller:
 - a) Full name Insidown LTD
 - b) Headquarters Mnasiadou 9, DEMOCRETOS, Flat 3. 1065, Lefkosia, Cyprus
 - c) Administrator Maria Kazakeou
2. Legal entity - buyer:
 - a) Full name VB Investment Holding B.V.
 - b) Headquarters Strawinskylaan 3127, 8e verdieping, 1077ZX, Amsterdam, The Netherlands
 - c) Administrator VISTRA B.V.

III. Transaction data

1. Date of the transaction 16.01.2018
- Seller:
 2. Number, share of the securities held up to the transaction 9'800'473, which represents 39.2%
 3. Number, share of securities disposed of within the transaction 9'800'473, which represents 39.2%
 4. Number, share of securities held after the transaction 0%
 5. Number, share of the securities held after the transaction with the persons acting in concert 0%
- Buyer:
 6. Number, share of the securities held up to the transaction 6'890'945, which represents 27.56%
 7. Number, share of securities obtained in the transaction 9'800'473, which represents 39.2%
 8. Number, share of securities held after the transaction 16'691'418, which represents 66.77%
 9. Number, share of the securities held after the transaction with the persons acting in concert 16'691'418, which represents 66.77%

IV. Signature of the reporting person or the legal representative of the reporting person

Corneliu GHIMPU
First Vice President of the Management Committee
19th of January 2018

