

Information
on events and actions that influence or might influence the activity of the
issuer or its securities price according to art.123 of the Law nr.171
from 11.07.2012 and Section 5 from Chapter II, pct.36-37
from Chapter III of the present Regulation

I. General information about the issuer of securities

1. Full and shortened name of the issuer of securities B.C. „VICTORIABANK” S.A.

2. The issuer of securities represents:

✓ a financial institution

✓ an issuer, whose securities are admitted to trading on a regulated market

3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities MD-2004, mun. Chişinău, 31 august 1989 street, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;

4. Number and date of state registration of the issuer of securities

- Number of state registration (IDNO) 1002600001338; - Date of state registration 14.06.2001

5. The main activity (according CAEM) 64.19 Other activities of monetary intermediation; 66.12 Activities of financial transactions intermediation (brokerage);

6. Information on the Registrar / Audit firm of the issuer of securities:

Registrar: „Grupa Financiară” SA, company address: mun. Chisinau, Ismail street no. 88/1; license no.: CNPF0001 from 22.01.2015, Director: Bondarev Viorica, phone no. 022-271845, agreement no. 665, from 22.05.2015;

Audit firm: „Moore Stephens KSC” SRL, company address: mun. Chişinău, Ştefan cel Mare şi Sfint, avenue no. 202, 9th floor, Managers: Valeriu Cernei, Benderschi Vasile, agreement no. 007A/06 from 15.06.2017;

7. The main characteristics of the issued securities

ISIN code of the securities - MD14VCTB1004;

Number of securities issued and outstanding 25,000,091

Nominal value, lei - 10.00

Social capital, lei - 250,000,910

8. Information regarding the publication of the information on events and actions that affect or might affect the issuer or its securities price (press body stipulated in the Charter of the issuer) – Monitorul Oficial al Republicii Moldova and/or Capital Market

II. Events that influence or might influence the activity of the issuer or the price of the issuer's securities

15. Changes in control over the public interest entity (p. 29, subp. 14) of the Regulation):

Information on the transaction with the shares issued by B.C. „VICTORIABANK” S.A., which amount to 39.2% of the social capital of the Bank

On the 16th of January 2018, on the regulated market of the Moldovan Stock Exchange took place the sale - purchase transaction of 9'800'473 shares issued by BC "VICTORIABANK" SA, which amount to 39.2% of the total shares issued by the bank, as a result of disposing the share held by INSIDOWN LTD at the auction held on 16.01.2018.

The acquisition was made by Banca Transilvania (Romania), through the investment vehicle - the company VB Investment Holding B.V. (Netherlands).

VB Investment Holding B.V., which has been a shareholder of the Bank since 24.05.2016 with a share of 27.56% of the Bank's social capital, controls after the transaction of January 16, 2018, in partnership with Banca Transilvania and the European Bank for Reconstruction and Development, the share of 66.77% of the social capital of BC "VICTORIABANK" S.A..

III. Signatures

Corneliu GHIMPU
First Vice President of the Management Committee
19th of January 2018

