Continuous information on events that influence the issuer

(in accordance with the provisions of art.123 of Law no.171 / 2012, Section 5 of Chapter II, points 40-41 of Chapter III of the Regulation)

- I. General information about the issuer of securities
- 1. Full and shortened name of the issuer of securities B.C. "VICTORIABANK" S.A.
- 2. The issuer of securities represents:
- √ a financial institution
- ✓ an issuer, whose securities are admitted to trading on a regulated market
- 3. Headquarters, phone number, fax, web page, e-mail address of the issuer of securities <u>MD-2004, mun. Chişinău, 31 august 1989 streeet, no.141, phone no.: 022 57-61-00, fax: 022 23-30-89, www.victoriabank.md, office@vb.md; valori.mobiliare@vb.md;</u>
- 4. Information on disclosing important information about the issuer, indicating the sources and, where appropriate, indicating the name of the periodical edition (s) provided in the entity's statute, in which the communiqués are published and the relevant information is publicly disclosed <u>Monitorul Oficial al Republicii Moldova and/or newspaper Capital Market, the webpage of Official information storage mechanism https://emitent-msi.market.md and the official webpage of the Bank http://www.victoriabank.md</u>
 - II. Events that influence the activity of the issuer
- 20. Approval by the issuer of the Corporate Governance Code and the modifications made to it (p.28 subp.21) of the Regulation):
 - the governing body of the issuer and the date when the respective decision was approved;

The Bank's Board of Directors decision from 25.09.2019 (Minutes no. 58)

- description of the changes made to the Corporate Governance Code;

The corporate governance code of BC "Victoriabank" SA has been drafted in a new edition, in accordance with the provisions of the Bank's Statute, of the NBM Regulation regarding the management framework of the banks activity no. 322 of 20.12.2018, of the Law on the activity of banks and the Law on joint stock companies.

The Code establishes a set of principles and rules that govern the behavior of the Bank and all its employees in fulfilling the responsibilities related to their functions, in their commercial and professional relationships, in accordance with the legislation in force, while respecting their cultural differences.

The corporate governance code determines the main working methods, the attributions and responsibilities of the Bank's management and supervisory structures, as well as the distribution of rights and responsibilities between: the Board of Directors, the Management Committee, the shareholders, the employees and the clients of the Bank.

- information regarding the date of entry into force of the Corporate Governance Code or of the modifications made;

The Bank's corporate governance code entered into force on the date of approval.

- the sources where the Corporate Governance Code of the issuer is available.

The corporate governance code of BC "Victoriabank" SA is posted on the Bank's website, and can be accessed at the following link: https://www.victoriabank.md/en/details-information-disclosure-bank-governance?category=information-disclosure-bank-governance-all.

III. Signatures

Bogdan Plesuvescu

President of the Management Committee

2nd of October 2019