

| Information on the financial activity of CB "Victoriabank" JSC | | | | |
|--|-------------------------|---------------------------------|-------------------------|------------------------|
| 2nd quarter, 2007 | | | | |
| Name of indicators | Set requirements | De facto | | |
| | | end of the previous year | previous quarter | current quarter |
| Total share capital (TSC), license "C" (thousand lei) | X | 372.765 | 413.158 | 457.497 |
| Capital of 1st degree | min. 150 mil.lei | 372.765 | 413.158 | 457.497 |
| Capital of 2nd degree | X | 0 | 0 | 0 |
| Sufficiency of capital compared to risk (%) | min. 12% | 22,00 | 20,23 | 23,16 |
| Long term liquidity coefficient (PI) : | max. 1 | 0,63 | 0,69 | 0,72 |
| Long term assets (thousand lei) | X | 385.516 | 481.531 | 580.232 |
| Financial resources (thousand lei) | X | 607.299 | 698.473 | 810.926 |
| Current liquidity coefficient (PII) : | min. 20% | 35,69 | 33,84 | 31,48 |
| Liquid assets (thousand lei) | X | 936.431 | 972.422 | 1.018.579 |
| Total assets (thousand lei) | X | 2.623.991 | 2.873.257 | 3.235.506 |
| Interest bearing assets / Total assets (%) | X | 85,26 | 83,64 | 85,01 |
| Total value of "big" exposures (thousand lei) | X | 291.080 | 457.568 | 533.350 |
| Total amount of bank's exposures towards affiliated persons and/or groups of persons who act together with bank's affiliated persons | X | 168.842 | 237.404 | 228.527 |
| Expired loans and non-accumulating loans (thousand lei) | X | 71.155 | 81.107 | 78.734 |
| Bad loans (substandard, doubtful and compromised) (thousand lei) | X | 92.307 | 80.137 | 58.601 |
| Total loans/ total assets (%) | X | 58,65 | 59,90 | 63,20 |
| Total bad loans / total assets (%) | X | 3,52 | 2,79 | 1,81 |
| Total bad loans/ total loans (%) | X | 6,00 | 4,66 | 2,87 |
| Discounts for losses on loans / total loans (%) | X | 5,92 | 4,84 | 4,31 |
| Deposits of individuals and legal entities / total assets (%) | X | 75,70 | 75,66 | 77,88 |
| Assets profitability (%) | X | 4,72 | 5,73 | 5,70 |
| Share capital profitability (%) | X | 34,16 | 39,84 | 39,70 |
| Net interest margin (%) | X | 6,22 | 6,81 | 6,74 |
| Efficiency index (%) | X | 222,87 | 242,48 | 254,60 |

President of the Bank

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